



Pelham Art Center

155 Fifth Avenue Pelham, NY 10803 tel: 914.738.2525 fax: 914.738.2686 www.pelhamartcenter.org

## STOCK TRANSFER INSTRUCTIONS

*Take a tax-smart approach to maximize your philanthropic impact by donating publicly traded securities such as stocks, bonds, exchange-traded funds (ETFs), and mutual funds. When you donate long-term appreciated securities, you'll generally take a tax deduction for the full fair market value. And because you are donating stock, your contribution and tax deduction may instantly increase over 20%.*

Christian A. Templeman, CRPC®, CRPS®

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### TRANSFER INSTRUCTIONS

All DTC Eligible Securities:

DTC Clearing #: 0015 Clearing Agent: Morgan Stanley  
Smith Barney LLC FBO: Pelham Art Center Account  
Number: 409 087679 Tax ID #: 51 0164630

All physical Delivery of Securities:

Morgan Stanley Wealth Management 1  
Fawcett Place Greenwich, CT 06830

For further credit to: Pelham Art Center

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